

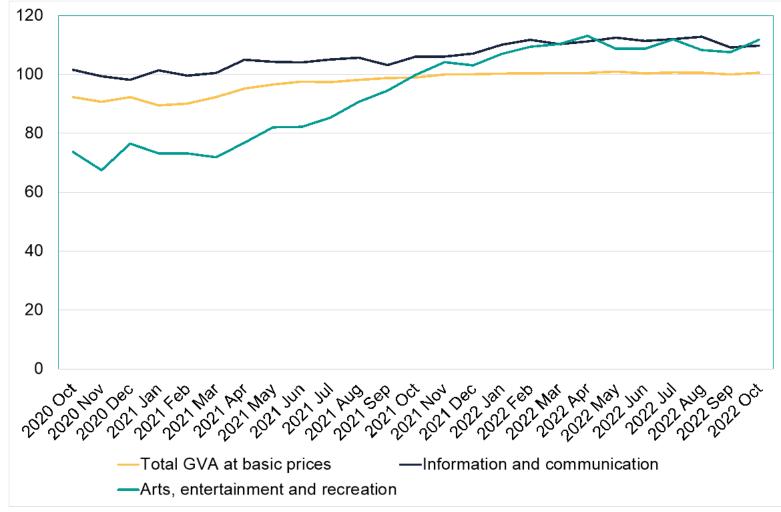


Appendix 1: Economic and sector reporting

Culture, Heritage, And Sport Committee, January 2023

Increases in output for both parts of the sector in October 2022

Figure 1: Trend in seasonally-adjusted output (gross value added) by broad sector, UK (index, 2019=100)



Source: Monthly GDP Table, ONS

Employment grew in Information and communication and remained flat for Arts, entertainment and recreation during the third quarter of 2022

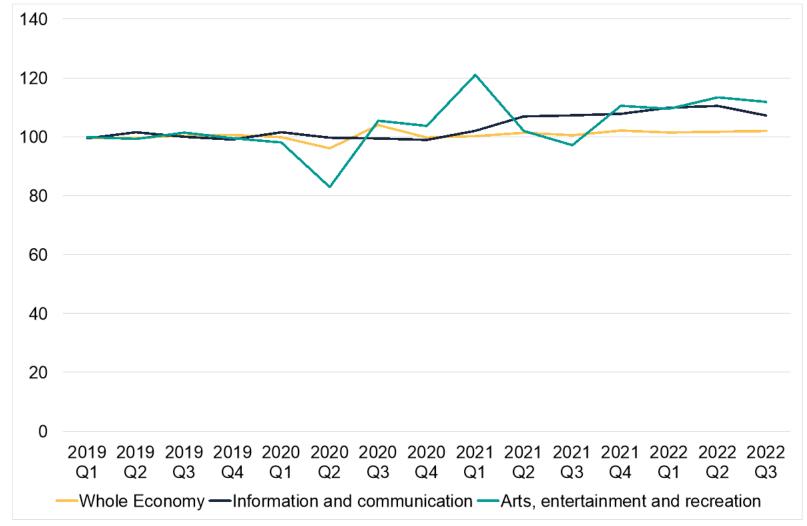
1,600,000 1,517,700 1,398,379 1,400,000 1,481,710 1,200,000 1,000,000 894.799 866,079 800,000 863,693 600,000 400,000 200,000 —J: Information and communication -R: Arts, entertainment and recreation

Figure 2: Trend in employment by broad sector, England

Source: Workforce Jobs, ONS

Productivity fell slightly for both Information and Communication and Arts, entertainment and recreation in Q3 of 2022

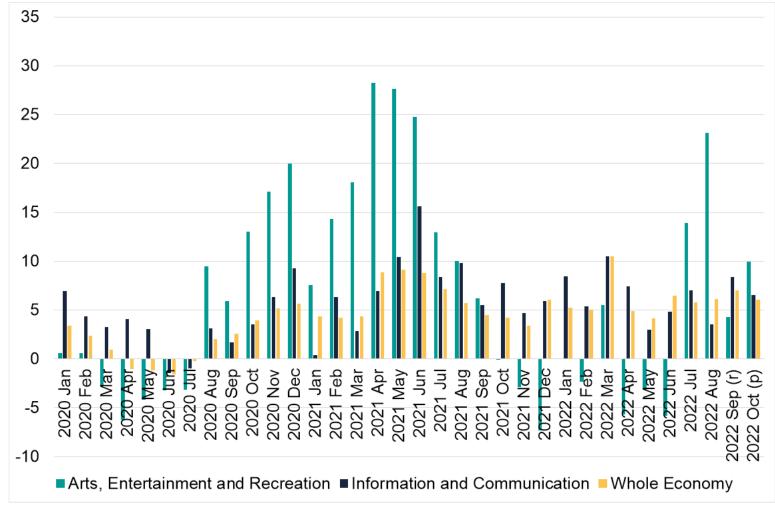
Figure 3: Output per hour worked by UK industries, index 2019=100, seasonally adjusted



Source: Flash productivity by industry section, UK, ONS

Average weekly pay increased sharply in Arts, entertainment and recreation in August

Figure 4: Average weekly earnings by broad sector (£), nominal terms, Great Britain - Growth Rates : per cent change year on year

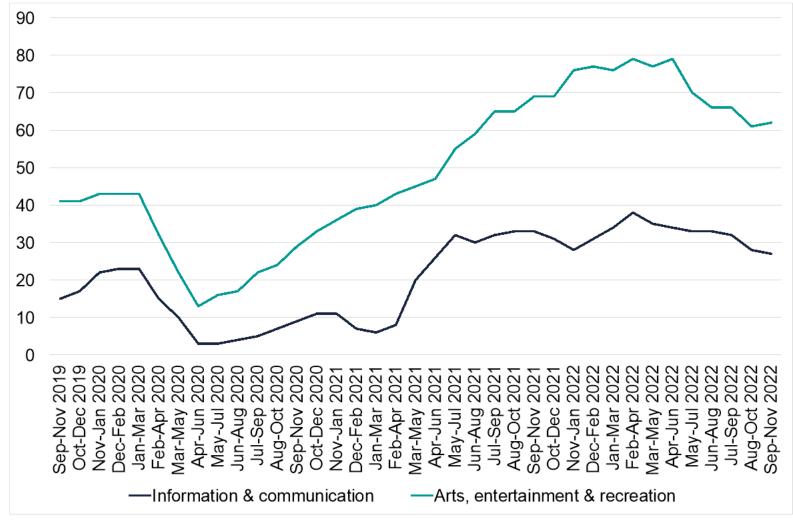


Source: Average Weekly Earnings (AWE) at industry level, ONS

Note: Not seasonally adjusted, includes bonuses and arrears; not adjusted for consumer price inflation

Vacancy levels are on a downward trend from record levels in early 2022 but are still high in historic terms

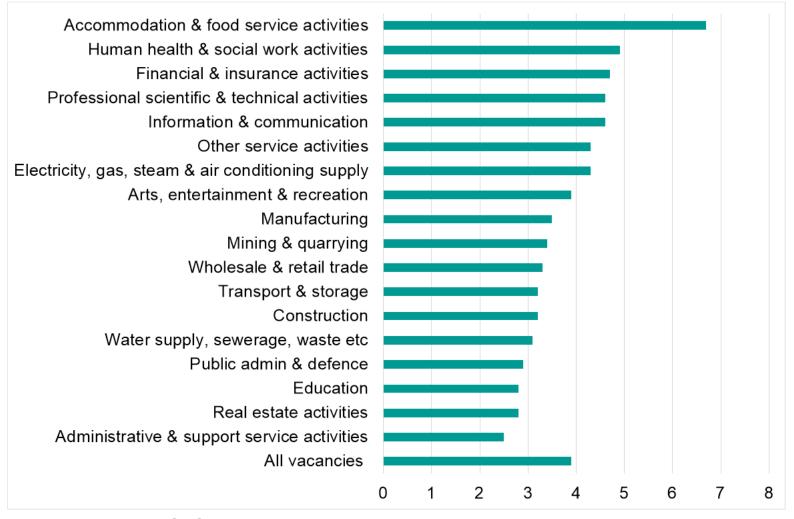
Figure 5: Vacancies by industry (000s), seasonally adjusted, UK



Source: Vacancies by industry, ONS

Arts, entertainment and recreation has slipped down the rankings in terms of vacancy / employment ratio by industry

Figure 6: Vacancies per 100 employee jobs by industry, seasonally adjusted, UK



Arts, entertainment and recreation was ranked third among industries in early 2022

Source: Vacancies by industry, ONS

Recruitment activity remained at high levels during December in West **Yorkshire**

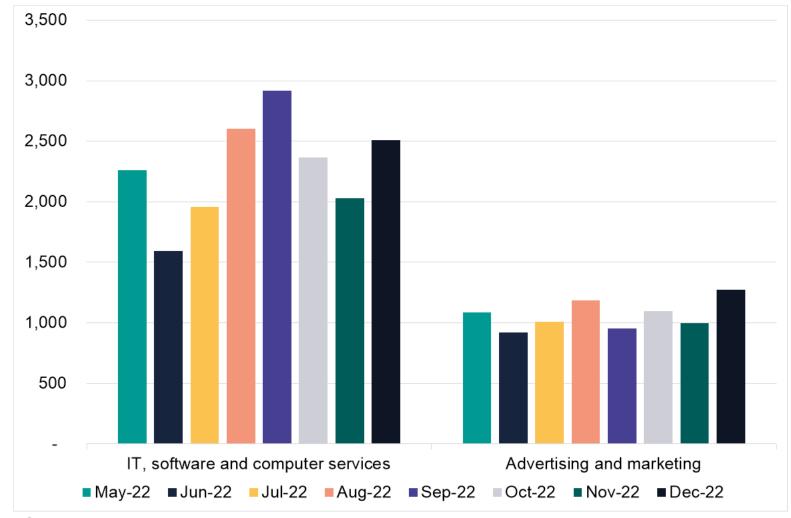
4,500 4,000 3,500 3,000 2,500 2,000 1,500 1,000 500 Jan-20
Feb-20
Mar-20
Jun-20
Jun-20
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Jun-21
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Jun-22

Figure 7: Monthly count of online job postings in creative occupations, West Yorkshire

Source: Lightcast

Demand for digital workers continued to grow in December

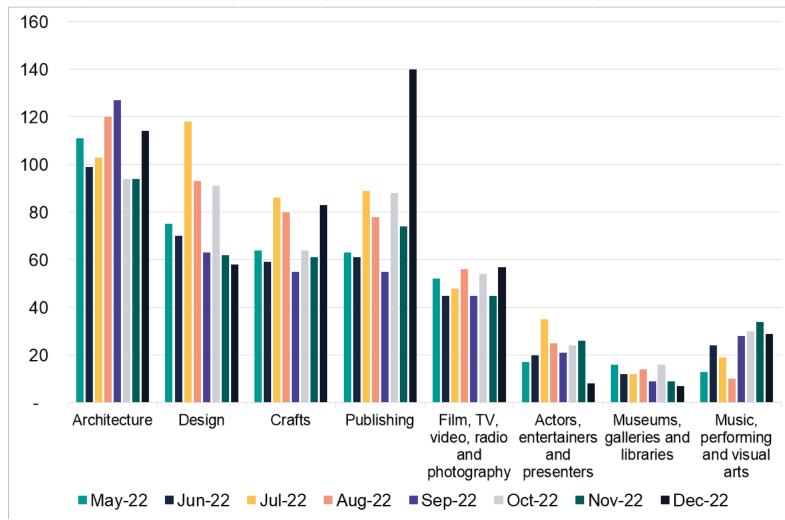
Figure 8: Monthly count of online job postings by creative occupation category, West Yorkshire



Source: Lightcast

Remaining occupational areas present a mixed picture in terms of vacancy trends

Figure 9: Monthly count of online job postings by creative occupation category, West Yorkshire



Source: Lightcast